

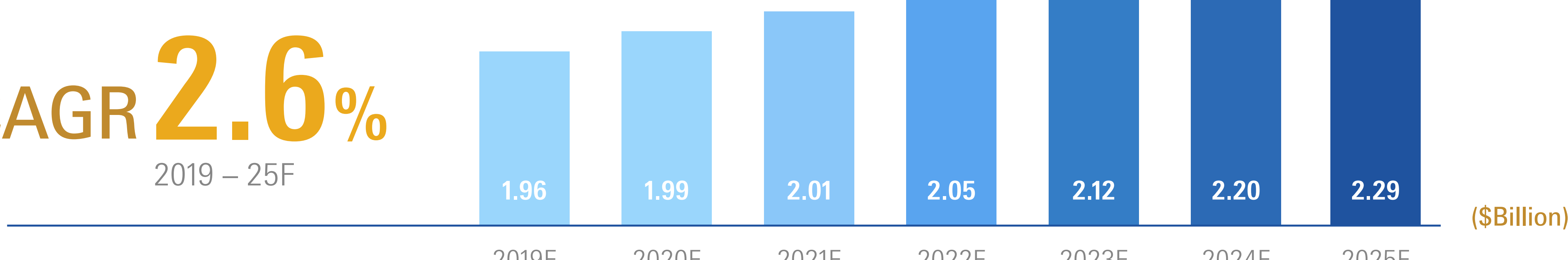
MIDDLE EAST AND AFRICA

FIRE SAFETY SYSTEMS AND EQUIPMENT MARKET

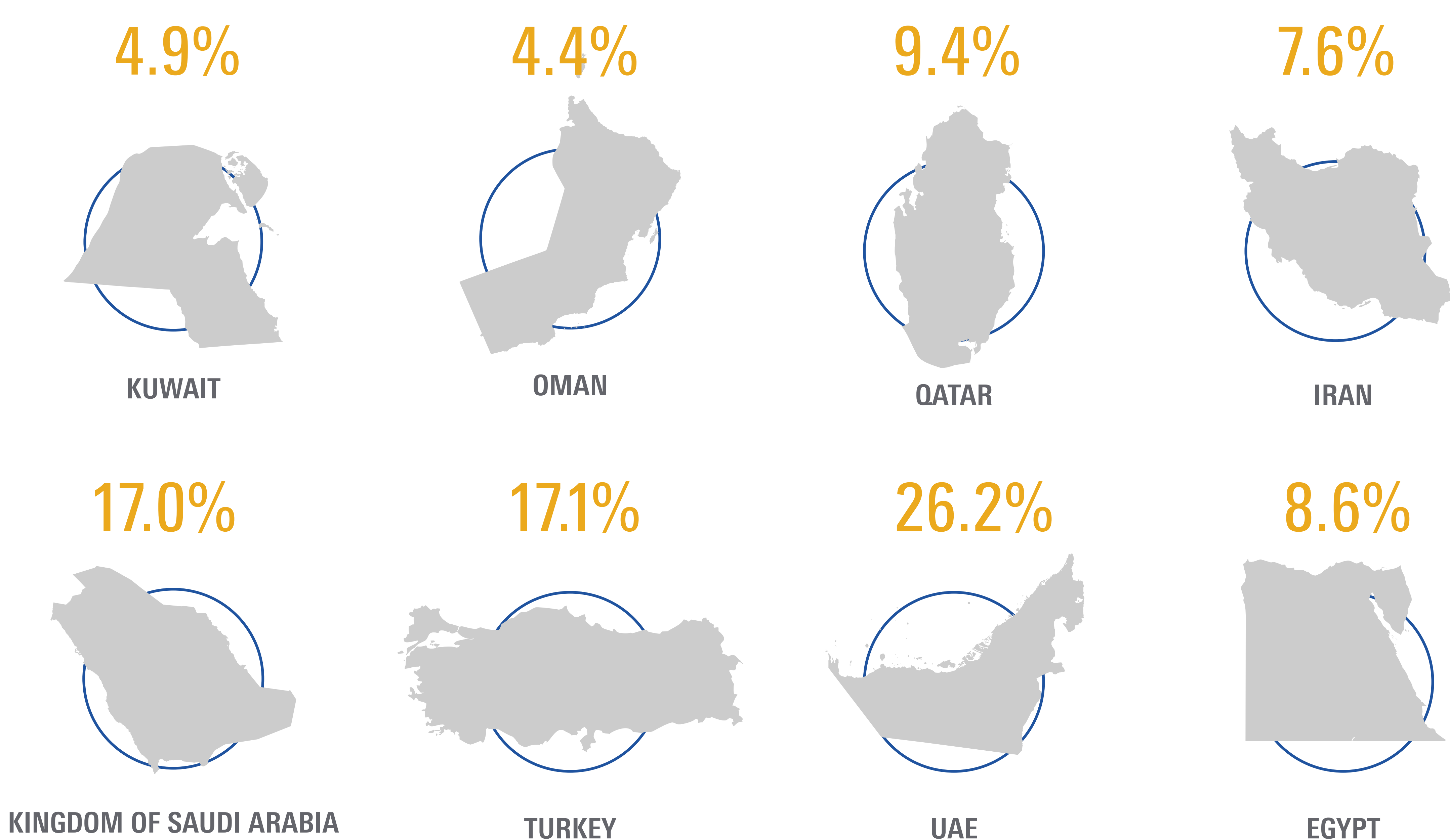
The fire safety and equipment market in the Middle East region would be driven by the growing emphasis being put, by both manufacturers and end users, on safety infrastructure across all verticals along with continuous demand from the construction sector of many countries

Middle East Fire Safety System and Equipment Market Revenues, 2015 – 2025F (\$ Billion)

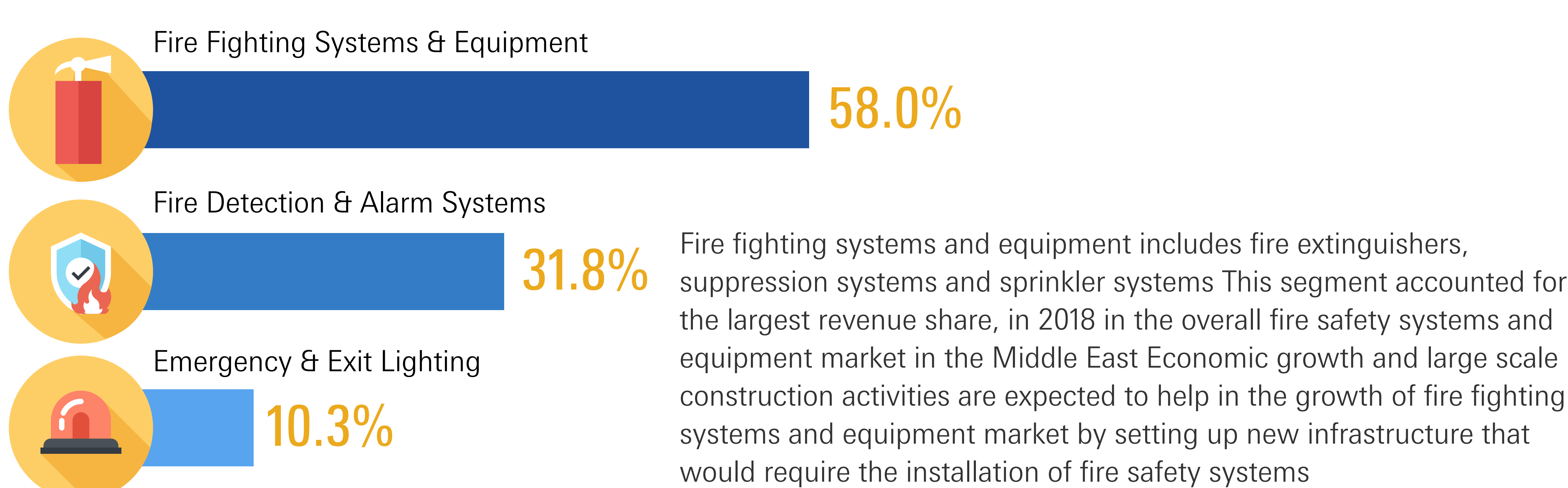
CAGR **2.6%**
2019 – 25F



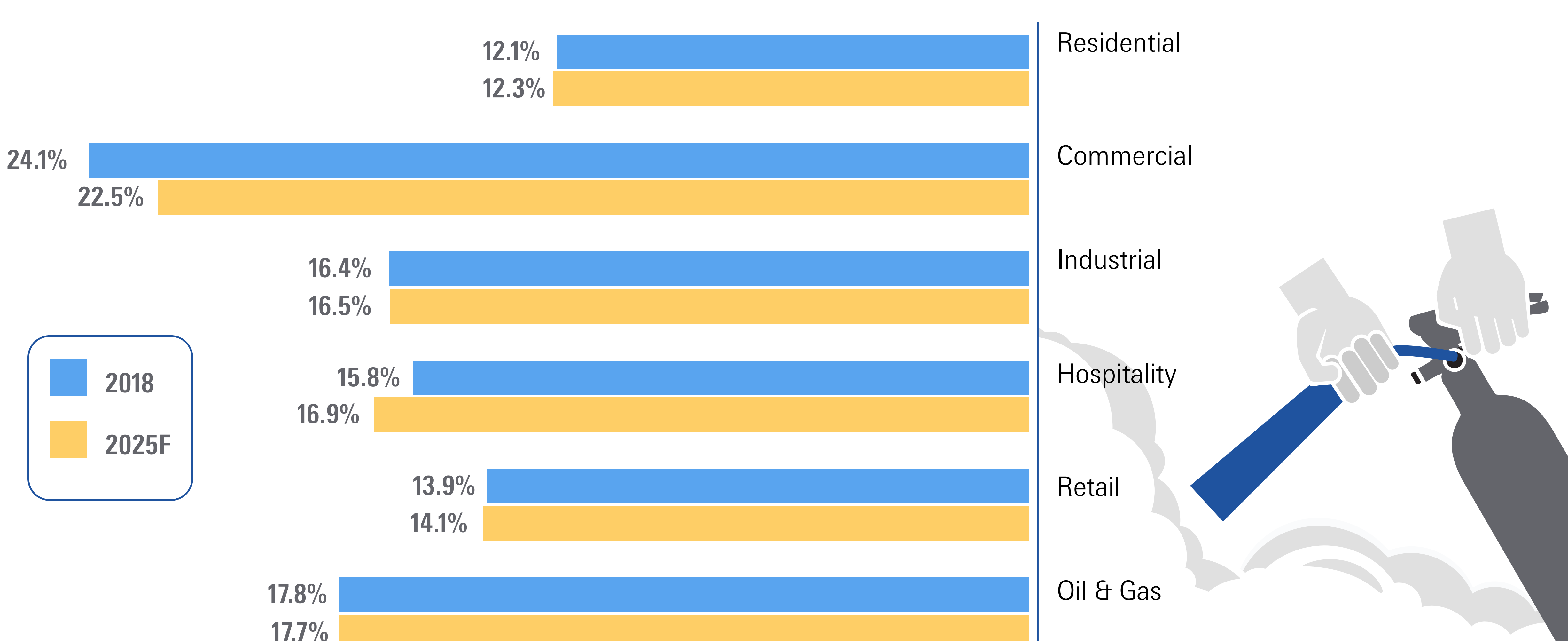
Middle East Fire Safety Systems and Equipment Market Revenue Share, By Countries (2018)



Middle East Fire Safety Systems and Equipment Market revenue Share, By Types (2018)



Middle East Fire Safety Systems and Equipment Market Revenue Share, By Verticals (2018)



Key Upcoming Construction Projects in Saudi Arabia



JABAL OMAR DEVELOPERS

US\$7.8 bn

MAKKAH GRAND MOSQUE DEVELOPER

US\$2 bn

KINGDOM TOWER

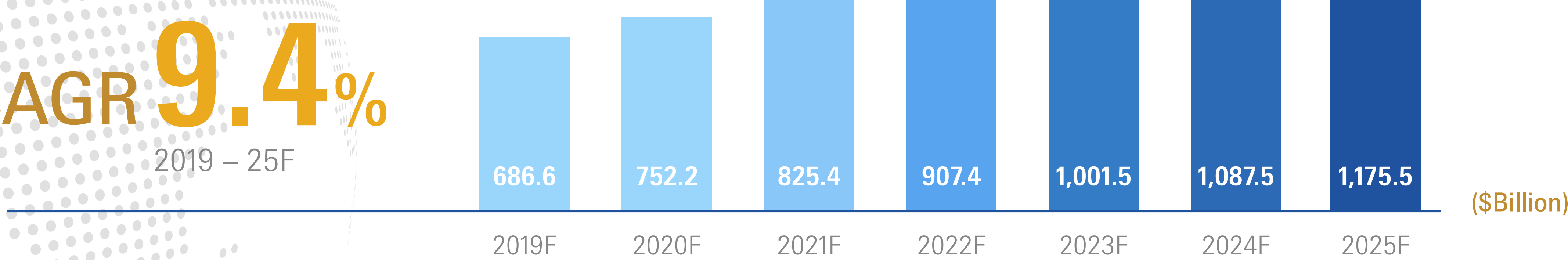
US\$26.6 bn

KING ABDULLAH FINANCIAL DISTRICT

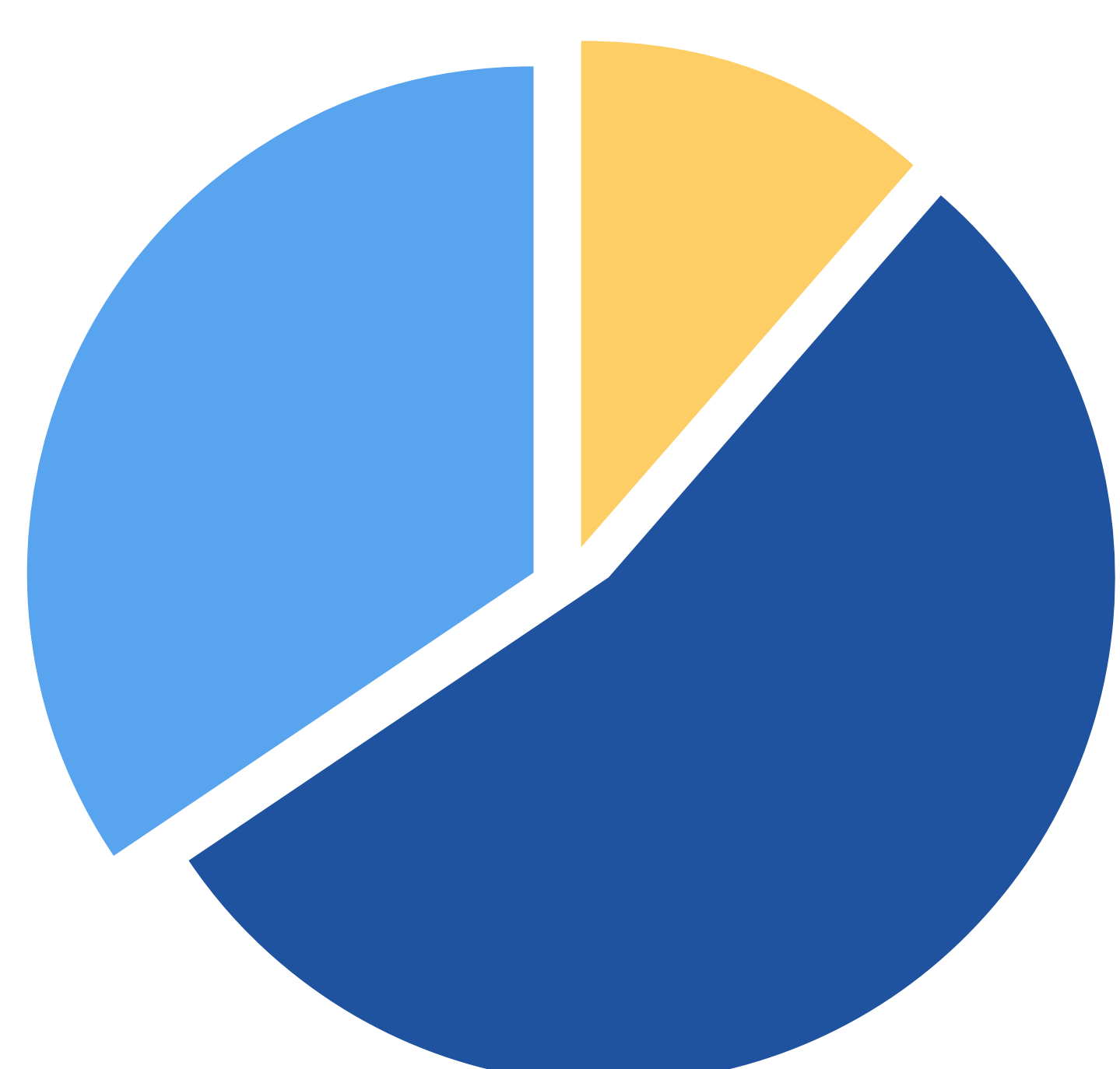
US\$5.3 bn

Africa Fire Safety Systems and Equipment Market Revenues, \$ Million (2019 – 2025F)

CAGR **9.4%**
2019 – 25F



Africa Fire Safety Systems and Equipment Market Revenue Share, By Types (2018)



- 54.0% Fire Fighting Systems & Equipment
- 34.4% Fire Detection & Alarm Systems
- 11.6% Emergency & Exit Lighting

Africa fire safety systems and equipment market is anticipated to witness strong growth in the near future. The oil and gas, chemical and petrochemical industries are also generating demand for fire safety systems and equipment in countries such as Egypt, Algeria and Nigeria.

Africa Fire Safety Systems and Equipment Market Revenue Share, By Verticals (2018)

- 4.4% Residential
- 19.1% Commercial
- 25.7% Industrial
- 19.7% Retail
- 13.1% Hospitality
- 18.1% Oil & Gas



The African market is majorly driven by fire fighting systems and equipment segment, which includes fire extinguishers, suppression systems and sprinkler systems.

Expected recovery in construction sector would further lead to an increase in demand for fire fighting systems and equipment market in the Africa region.